United States Bankruptcy Court

Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No.: 08-13555

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Farallon Capital Institutional Partners, L.P.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 107,675.95

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$40,232.18

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 91,729.38

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 169,706.66

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 253,389.60

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 75.343.91

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 27,796.78

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 143,372.87

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 1,928,950.28

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$87,779.31

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 257,746.67

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 255,439.04

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 79,759.71

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 256,908.29

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 412,300.67

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 254,796.90

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 2,784,285.52

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$ 3,014,157.82

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 262,588.58

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 1,181,458.74

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 207,717.78

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 261,714.79

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 207,992.66

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 302,547.45

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 310,782.93

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 929,704.20

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 171,583.13

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 1,602,743.88

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 1,647,606.88

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 785,188.00

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 130,627.20

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 165,118.49

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 370,386.60

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 283,026.45

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 1,321,771.91

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 280,982.94

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 951,161.63

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 56,109.04

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 666,163.89

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 1,288,733.36

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 564,577.23

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 395,372.63

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 169,373.01

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 200,133.64

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 163,107.00

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 290,200.53

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 585,195.38

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 739,496.02

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 65,903.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 1,149.48

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 513,102.61

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 406,826.29

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 332,393.30

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$82,876.14

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$ 318,292.04

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 1,534,055.15

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,276,139.81

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,561,972.61

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 488,500.28

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 4,431,910.94

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 2,564,348.65

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 255,439.04

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 391,458.44

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 1,308,189.87

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 3,256,847.74

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 127,719.52

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 178,807.33

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 383,158.56

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 510,878.08

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 434,246.37

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 715,229.31

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 261,637.97

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 306,526.85

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 313,965.57

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.03

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 287,801.78

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 459,790.27

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 444,784.56

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 705,267.19

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 57,218.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 223,909.38

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 275,037.50

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 151,028.87

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 593,315.68

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 176,638.18

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 189,724.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 232,826.58

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 128,046.22

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 502,378.77

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 149,620.26

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$45,721.95

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 56,429.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 30,487.19

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 123,156.99

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 37,007.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 622,866.39

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 2,065,770.47

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$ 1,267,301.25

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 4,688,368.82

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 2,185,719.73

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$ 1,273,761.87

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 6,966.44

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 59,764.75

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 46,172.33

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 18,044.66

Phone:
Last Four Digits of Acct#:
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None and Address where two of the more manners

Name and Address where transferee payments should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Monica Landry, Managing Member of the General Partner Date: 8/18/14

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Farallon Capital Institutional Partners, LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroelear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securifies pic

By: Andrew C. Faherty
Name: Authorized Signatory

Date: 8/5/14

Address:

J.P. Morgan Securities plc Mail Code: NY1-MT38 383 Madison Avenue - Floor 43 New York, New York 10179

ATTN: Jeffrey L. Panzo

Farallon Capital Institutional Partners, LP By: Farallon Partners, L.L.S. filts General Partner

Name: Title:

Date: Managing Member

Address:

By:

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111

Faration Capital Institutional Partners, LP

Schedule 1 Transferred Claims

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

:								Allowed Amount
	Dyscription	204	SIN	Issuer	Guarantor	Currency	Notional Amount	Transferred herein
				Lehman Brothers	Letunan Brothers	<u> </u>	132,480	\$107.675.0E
₩.	Fixed Rate Note	30300.01	AU3001BTC011	Treasury Co. B.V.	Holdings Inc.	200	136,400	CECCOLATE
			;	Lehman Brothers	Lehman Brotners	9	00107	\$40.222.19
2	2 Fixed Rate Note	30301.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD AUD	49,300	01.7C7/044
			•	Lehman Brothers	Lehman Brothers	!		00000
43	3 Fixed Rate Note	30302.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	112,860	\$91,729.38
				Lehman Brothers	Lehman Brothers			
4	4 Fixed Rate Note	30303	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	208,800	\$169,706,66
				Lehman Brothers	Lehman Brothers			
LC.	5 Fixed Rate Note	30304.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	311,760	\$253,389.60
				Lehman Brothers	Lehman Brothers			
ф	5 Fixed Rate Note	30318	AU300LBTC011	Treasury Co. B.V.	Holdings inc.	AUD	92,700	\$75,343.91
				Lehman Brothers	Lehman Brothers			
<i>-</i>	7 Fixed Rate Note	30319	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	34,200	\$27,796.78
				Lehman Brothers	Lehman Brothers			
20	8 Fixed Rate Note	30320	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	176,400	\$143,372.87
				Lehman Brothers	Lehman Brothers			-
00	9 Fixed Rate Note	30340	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	2.373,300	\$1,928,950.28
				Lehman Brothers	Lehman Brothers			
10	10 Fixed Rate Note	30341	AU30018TC011	Treasury Co. B.V.	Holdings Inc.	AUD	108,000	\$87,779.31
	Issue of EUR 6,000,000 Callable Fixed Rate Notes		_			•••		
	Due July 2026 under the US \$45,000,000,000 Euro	į		Lehman Brothers	Lenman brotners	0	180 000	\$257 746 67
뒤	11 Medium Term Note Retail Program	36267	XS0260592752	freasury Co. B.V.	Holoings inc.	202	ממימחד	
	and a contract of the contract							,
	Notes Due March 2012 under a Basket of Indices							
	\$60,000,000,000 Euro Mediu			Lehman Brothers	Lehman Brothers		100 000	4255 A39 DA
12	12 Note Program	40672	XS0291131141	Treasury Co. B.V.	Holdings Inc.	EUK	100,000	3603,437,04

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								Allowed Amount
	Description	POC	SIN	(SSUME	Guarantor	Currency	Notional Amoimt	Transferred therein
	Issue of CHF 15,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note	E1 #387	XX(D2)8158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	OHF.	900'06	\$79,759.71
2	Isruegiann issue of CHF 18,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note		2000000	Lehman Brothers Treasein Co. B. U.	Lehman Brothers Holdings Inc.	3HO	288,000	\$256,908.29
4 4	14 Program Issue of CHF 30,000,000 Capital Protected Issue of CHF 30,000,000 Capital Protected	44572.12	C40027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	뚱	460,800	\$412,300.67
2	Issue of CHF 12,000,000 Equity Linked Notes due issue of CHF 12,000,000,000 Equity Linked Notes due september 2011 relating to a Beske of Shares under the US \$50,000,000,000 Euro Medium Temn 18 Note Program	44575,11	XS02,6857,6609	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	去	282,960	\$254,796.90
2.5	(ssue of EUR.20,000.000 Zero Coupon Notes due December 2009 Linked to Indices under the US	44619.04	X501 <u>89</u> 285257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Họidings Inc.	EUR	1,962,000	\$2,784,285.52
, v	issue of EUR 18,500,000 Equity, Basket Coupon Linked Notes due October 2010 under the US 4-45 onh foot of Deuro Medium Term Note Program 44535.04	44619:04	XS0154907991.	Lehman Brothers Treasury Co. B.V.	Lebran Brothers Holdings Inc.	EUR	2,048,400	\$3,014,157.82
2	issue of AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US 10 sep. 000,000 Euro Medium Term Note Program	47603	AUSPOLBTCO11	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	AUD	270,000	\$219,448.27
7	Issue of EUR 300,000,000 inflation linked Multi- tranche Notes under the US \$18,000,000,000 Euro Madium Term Note Program	49737,03	XS0176153350	Lebnian Brothers Treasury Co. B. V.	Lehmais Brothers Holdings Inc.	EUR	180,000	\$262,588.58
	Issue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$60,000,000,000 Euro Medium Tarm Note Proprieti	49737,23	X5029752228	Lebruan Brothers Treasury Co. B.W.	Lehman Brothers Holdings Inc.	EUR	000'006	\$1,181,458.74
*	issue of EUR 125,000,000 Infation linked Notes under the US \$25,000,000,000 Euro Medium Term	49737.32	XS9200284247	Lehmen Brothers Treasury Co. 8.V.	Léhman Brothers Holdings Inc.	EUR	142,200	\$207,717.78
ş :	Issue of EUR 50,000,000 Initiation linked Notes under the US \$18,000,000,000 Euro Medium Term	49737.33	XS0185655445	Lehtnan Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$261,714,79
4 6	A MYNAMON	50315.44	XS0125559467	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	145,977	\$207,992.66
1	45/81/10/50 41/81/10/50	50315.44	XSD126892255	Lehman Brothers Treasury Co. \$.V.	Lehman Brothers Poldings lat.	EUR	212,513	\$302,547.45
	SE MINITED	50315.44	XS0163560690	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	218,021	\$310,782.93
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Allowed Amount Transferred herein		\$929,704.20		\$171,583.13	41 (02 74)	21,602,743,68	\$1,647,606.88			\$785,188.00		\$130,627.20		\$165,118.49		\$370,386.60			\$283,026,45	41 221 77	31,321,771,31		5280,982.94		\$951,161.63	\$56,109.04	\$666,163.89
Notional Amount	7	652,500		120,423	ror ic	1,125,787	1,155,830			540.000		000'06	1	112,500		261,000			199,440	4 451 000	1.467,000		198,000		1,170,000	38,700	450,000
Currency		EUR		EUR		EGK	EUR			FUR		EUR		EUR		EUR			EUR		EUR		EUR		ACD	EUR	EUR
Guarantor	I ohman Brothare	Holdings Inc.	Lehman Brothers	Hololings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers Holdings Inc.			Lehman Brothers Holdings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers	Holdings Inc.		Lehman Brothers Holdings Inc.		 Lehman Brothers	Holdings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers	Holdings Inc.	Lehman Brothers Holdings inc.	Lehman Brothers Holdings Inc.
- lease	1 ohong Brothore	Lenman ordiners Treasury Co. B.V.	Lehman Brothers	Treasury Co. B.V.	Lehman Brothers	Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.			Lehman Brothers	Lehman Brothers	Treasury Co. B.V.	Lehman Brothers	Treasury Co. B.V.		Lehman Brothers Treasury Co. 8.V.		Lehman Brothers	Treasury Co. B.V.	Lehman Brothers	Treasury Co. B.V.	Lenman Brothers	Treasury Co. B.V.	Lehman Brothers	Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Treasury Co. B.V.
2	Nitt	XS0125559467		XS0125559467		XS0126892255	XS0163560690	DEPONICATION		00000000000	VSOC TABLES ON	X50218304458		X\$0210433206		91755210803X			XS033615108B		XS03Z3848977		XS0260371827	•	AU3001BTC029	XS0210782552	XS0270752313
	ž	50316.44		50316.45		50316.45	20216.45	2021043		50	7702070	52389		52390		55824.1			55829.02		55935		56717.01		56941	58221.44	\$8247.01
	Description	COCKTENT		28 MTN1090		29 MTN1120		SUMINIBEO	Issue of EUR 3,000,000 Floating Rate/Index Linked	Notes Due March 2015 under the US	31 525,000,000,000 Edro Medium Term Nove Program	32 Index inked Notes		33 Index linked Notes	issue of EUR 15,000,000 Capital Protected Notes Due Dec. 2010 relating to a Basket of Asian Markets	Assets under the US \$80,000,000,000 Euro Medium	Isea of FIR 10 000 000 Equity Linked Notes Due	July 2009 relating to a Basket of Shares under the	35 Program		36 Autoredeemer Worst of Basket Note	issue of EUR 4,000,000 Multi Asset Rainbow Notes due 2011 relating to a Basket of 3 Indices under the US \$50,000,000,000 Euro Medium Term Note	37 Program	issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro	38 Medium Term Note Program	Issue of EUR 100.000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro 39 Medium Term Note Program	Issue of EUR 2.500,000 Callable Inverse Floater Notes due October 2036 under the US An Sen 000 000 000 Euro Medium Term Note Program 58247.01

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Robel Role Notes Seeds AZ SECRETARY Cubman Brothers Lehman Brothers Einman Brothers Einman Brothers EINR 900,000 0.000 Euro 58853 AZ SCO26032732 Treasury Co. B.V. Heldings Inc. EINR 370,523 0.000 Euro 58853 AZ SCO26032730 Treasury Co. B.V. Heldings Inc. EINR 111,157 0.000 Euro 58853 AZ SCO26032730 Treasury Co. B.V. Heldings Inc. EINR 111,157 0.000 Euro 58853 AZ SCO26032730 Treasury Co. B.V. Heldings Inc. EINR 111,157 0.000 Euro 58853 AZ SCO26032730 Treasury Co. B.V. Heldings Inc. EINR 1107,045 0.000 Euro 58853 AZ SCO26032732 Treasury Co. B.V. Heldings Inc. EINR 1107,045 0.000 Euro 58854 AZ AZ SCO26037032 Treasury Co. B.V. Heldings Inc. EINR 107,045 0.000 Euro 58954 AZ AZ AZ SCO26037032 Treasury Co. B.V. Heldings Inc. EINR 107,045 0.000 Euro 58954 AZ AZ AZ SCO26037032 Treasury Co. B.V. Heldings Inc. EUR </th <th></th> <th>Tracentestation</th> <th></th> <th>Sis.</th> <th>tsauer</th> <th></th> <th>Currency</th> <th>Notional Amount</th> <th>Allowed Amount Transferted herein</th>		Tracentestation		Sis.	tsauer		Currency	Notional Amount	Allowed Amount Transferted herein
Deed Role Notes Christor Roughest Lehran Brothers Lehran Brothers Lehran Brothers Christory Co. B.V. Holdsgelnc. EUR 900,000 0,000 Euro 58893 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 370,523 0,000 Euro 58893 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 370,523 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 370,523 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 111,157 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 110,105 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 110,105 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 110,105 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 110,105 0,000 Euro 58895 XSCD46232130 Treasury Co. B.V. Holdsgelnc. EUR 110,105		PESCHALINI							
1000 Euro 58853.03 Scots695223.2 Treasury Co. B.V. Holdings line. EUR 900,000		Issue of EUR 6,000,000 Callable Fixed Rate Notes			Lehman Brothers	Lehman Brothers		4 4 1 4	
0,000 Euro Sessa 33 SUGARGESTO DE Lehrand Brothers Lehrand Forthers Lehrand Forthers ELFR 370,523 0,000 Euro 58836 33 SUGARGESTO DE Lehrand Forthers Lehrand Forthers EUR 259,477 0,000 Euro 58836 34 SUGARGESTO DE Lehrand Forthers Lehrand Forthers EUR 111,157 0,000 Euro 58836 34 SUGARGESTO DE Lehrand Forthers Lehrand Forthers EUR 111,157 0,000 Euro 58836 34 SUGARGESTO DE LEHRAND FORTHERS Lehrand Forthers Lehrand Forthers EUR 1107,045 0,000 Euro 58836 34 SUGARGESTO DE LEHRAND FORTHERS	4.1	Medium Term retail Note Program		XS02.6059.275.2	Treasury Co. B.V.	Holdings Inc.	<u>E</u>	900,000	\$1,288,733.36
Kibel Issued under USD 4600 000 Euro S8883.03 K90246222120 Lehrand Borders EUR 255,477 Kibel Issued under USD 4600 000 000 Euro 58883.03 K90246222120 Inhama Borders EUR 111,157 Kibel Issued under USD 4600 000 Euro 58885.02 K90246222120 Inhama Borders EUR 113,157 Kobel Issued under USD 4600 000 Euro 58885.02 K90246222120 Inhama Borders EUR 113,157 Kobel Issued under USD 4600 000 Euro 58885.02 K90246222120 Inhama Borders Lehrand Borders EUR 113,145 Kobel Issued under USD 4600 000 Euro 58885.02 K90246222120 Inhama Borders Lehrand Borders EUR 113,145 Kobel Institute USD 4600 000 Euro 58885.02 K90246222120 Inhama Borders Lehrand Borders EUR 113,145 Kobel Institute USD 4600 000 Euro 58885.03 K90246222120 Inhama Borders Lehrand Borders AUD 720,000 Koo 2	1	00000		X50748282120	Lehman Brothers Treasury Co. B.V.	Letiman Brothers Holdings Inc.	ELR	370,523	\$564,577.23
Seesa, 10 Sees	77	800	Τ		Lehman Brothers	Lehman Brothers			
Note issued under USD 45 000 000 Euro. \$18895 \$111.157 Iteman Roberts Lehran Brothers Lehr	22	Mode Issued under Ook 4aroon, voorvoor Medium Term Note Retail Program		X\$0248282120	Treasury Co. B.V.	Holdings inc.	EUR	259,477	\$395,372,63
Weeken Transmy Co. B.Y. Probability of the control of th	?	Note Issued under USD 45,000,000,000			Lehman Brothers	Lehman Brothers	9	114.167	¢160 272 61
Note issued under USD 45 (000,000,000 Euro sesses. At 1902/48222220 Treasury Co. 8.V. Inclines inc. EUR 131,345 Note issued under USD 45 (000,000,000 Euro sesses. At 1902/4822220 100,000 Treasury Co. 8.V. Inclines inc. EUR 107,045 Medium Term Note Retail Program 58895.03 100,000 100,000 100,000 100,000 Medium Term Note Retail Program 58895.03 100,000 100,000 100,000 100,000 100,000 100,000 Fixed Rate Note 100,000	4	Medium Term Note Retail Program	58895	XS0248282120	Treasury Co. B.V.	Projectings inc.	בחש	144,424	4403/3/3/AT
107,045 107,	1	Note Issued under USD 45,000,000,000		XSG248282120	Lehman Brothers Treasury Co. B.V.	Lehmair Brothers Holdings Inc.	EUR	131,345	\$200,133.64
Modellum Team Mobile Redail Program 5885-502 XSQ248282120 Treasuny Co. B.V. Redinges Inc. EUN 190,454 Modellum Team Mobile Redail Program 58914 AUBODI,BYCOM I. Treasuny Co. B.V. Holdings Inc. EUN 190,454 Fived Rate Note Event Rede Note 58914 AUBODI,BYCOM I. Treasuny Co. B.V. Holdings Inc. EUN 270,000 Fived Rate Note Event Rate Note 58915 AUBODI,BYCOM I. Treasuny Co. B.V. Holdings Inc. AUD 270,000 Fixed Rate Note Event Rate Note Event Rate Note Lehman Brothers AUD 270,000 Fixed Rate Note Event Rate Note Event Rate Note Lehman Brothers AUD 270,000 Fixed Rate Note Even Rate Note Even Rate Note Even Rate Note AUD 270,000 Fixed Rate Note Even Rate Note Even Rate Note Even Rate Note EUR 521,100 Fixed Rate Note Even Rate Note Even Rate Rate Note Europe Series Sava Rate Rate Note EUR 521,100 Fixed Rate Note Even	7	8	ľ		Lehman Brothers	Lehman Brothers		402046	
Niche löstlich under USD 46,000,000 Euro S8895.03 XSSD4828312.D Leinman Brothers AUD 270,000 Floed Rete Nicle 58895.03 AU300LBTCO31 Treasury Co. 8.V. Holdings Inc. AUD 270,000 Floed Rate Nicle 58895.00 AU300LBTCO31 Treasury Co. 8.V. Holdings Inc. AUD 270,000 Floed Rate Nicle 58895.00 AU300LBTCO31 Treasury Co. 8.V. Holdings Inc. AUD 270,000 Floed Rate Nicle Floed Rate Nicle Lehman Rochers Lehman Brothers Lehman Brothers AUD 270,000 Floed Rate Nicle Lehman Rochers	46		58895.02	XS0248282120	Treasury Co. B.V.	Holdings Inc.	EUK	107.042	_
Fixed Rate Note		Note Issued under USD 45,000,000,000	58895.03	XSG248282120	Lehman Brothers Treasnry Co. 8.V.	Lebraen bronners Holdings inc.	EUR	190,454	\$290,200,53
Fixed Rate Note St8914 AUBODISTORI Treesury Co. B.V. Holdings Inc. AUD 270,000 Fixed Rate Note Fixed Rate Note 48,000 40,000 270,000 270,000 Fixed Rate Note Fixed Rate Note 40,000 289.55 4U3 a01,870 4UD 720,000 Fixed Rate Note AUD 270,000 40,000 270,000 270,000 270,000 Fixed Rate Note AUD 270,000 40,000 270,000 270,000 Fixed Rate Note AUD 270,000 270,000 270,000 Aut Note Program Separa AU3 a01,870 270,000 270,000 Tenn Note Program Separa Aut and an explexity Co. B.V. Holdings Inc. EUR 46,440 Tenn Note Program Separa XSO1,600 XSO1,600 AUD 720,000 Aut Note Program Separa AUD AUD 720,000 Aut Note Program Separa AUD 720,000 Aut Note Program Separa Aut Note Program Aut No		Machinett + Otto + Contract - Con			Lehrnan Brothers	Lehman Brothers		100	******
Fixed Rate Note 58915 AU300L8TC011 Lehman Brothers Holdings Inc. AUD 720,000 Fixed Rate Note Special Rate Note 58915 AU300L8TC011 Tressury Co. B.V. Holdings Inc. AUD 270,000 Fixed Rate Note Special Rate Note AU300L8TC011 Tressury Co. B.V. Holdings Inc. AUD 270,000 Fixed Rate Note Special Rate Note AU300L8TC011 Tressury Co. B.V. Holdings Inc. AUD 270,000 Fixed Rate Note Program Special Rate Note Special Rate Note Tressury Co. B.V. Holdings Inc. EUR 46,440 Fixed Rate Note Program Special Rate Note Special Rate Note Tressury Co. B.V. Holdings Inc. EUR 46,440 Fixed Rate Note Program Special Rate Not	45	Fixed Rete Note	58914	AUSOÓLBTCO11	Treasury Co. B.V.	Holdings Inc.	ASD	000°07'Z	7713,448.27
Fixed Rate Note Exercise of 37 (200,000 Synthatic Index Linked Notes) 4.936/187031 Lieliman Brothers Letiman Brothers </td <td></td> <td></td> <td>5000</td> <td>A transfer of a</td> <td>Lehman Brothers Trassury Ca. B.V.</td> <td>Lenman promers Holdings Inc.</td> <td>Q Q</td> <td>720,000</td> <td>\$585,195.38</td>			5000	A transfer of a	Lehman Brothers Trassury Ca. B.V.	Lenman promers Holdings Inc.	Q Q	720,000	\$585,195.38
Fixed Rate Note Sepsite of 37,000,000 Synthetic Index Linked Notes AU3601.8TG01.0TG Synthetic Index Linked Notes AU3601.8TG01.0TG Synthetic Index Linked Notes AU3601.8TG01.0TG Synthetic Linked Notes AU3601.8TG00.0TG Synthetic Linked Notes AU3601.8TG01.0TG Synthetic Linked Notes Lehman Brothers Lehman B	8	Fixed Rafe Note	CTAGE	demand rows	Laboran Brothers	Lehman Brothers			<u> </u>
Iterative of 37,000,000 Synthetic Index Linked Notes Sea27 XS0168757032 Treasury Co. B.V. Hotelings inc. EUR S21,100	Ğ	Eved Rale Note	58918	AU340LST COLL	Treasury Co. B.V.	Holdings Inc.	AUO	270,000	\$219,448.27
Term Note Program Seazz XSD168757032 Treasury Co. B.V. Holdings Inc. EJR S21,100 EJR EJR S21,100 EJR E	3	Issue of 37,000,000 Synthetic Index Linked Notes			Lehnian Brothers	Lehman Brothers			
Issue of ST, (OG), OGS Synthetic Index Linked Notes Lehman Brothers Lehman	51	Term Note Program	59427	XSD168797032	Treasury Co. B.V.	Holdings Inc.	E.S.	521,100	\$739,495.02
Session Sesion Sesion					Lehman Brothers	Lehman Brothers	<u> </u>	46,440	\$65.903.27
Synthetic findex Linked Notes Lehman Brothers Lehman Brothers Lehman Brothers ELIR 810 1,000 Variable Coupon CPPI \$9427.03 XS0168797032 Treasury Co. B.V. Holdings Inc. ELIR 810 1,000 Variable Coupon CPPI 1 Lehman Brothers Lehman Brothers Lehman Brothers ELIR 360,000 ro Medium Isrm Note Program 69495 XS0289524795 Treasury Co. B.V. Holdings Inc. EUR 329,580 res 6 XS0289069519 Treasury Co. B.V. Holdings Inc. EUR 269,280 les 6 XS0289069519 Treasury Co. B.V. Holdings Inc. EUR 269,280 les 6 XS0289069519 Treasury Co. B.V. Holdings Inc. EUR 269,280 les 6 XS0289069519 Treasury Co. B.V. Holdings Inc. EUR 27,140 les 6 XS0289069519 Treasury Co. B.V. Holdings Inc. EUR 234,000	85		29427.01	ASULTA STATES	HERBONIA CO. D.A.	The Paris of the P			
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International Court	ň	י מניו ואלים ביים האלים ביים ביים ביים ביים ביים ביים ביים ב						,	
\$60,000,000,000 Euro Medium term Note Program \$9495 X502835.24795 Tressury Co. B.V. Holdings Inc. EUR 360,000 ITRAXX Europe Series 6 60639.1 X50289069519 Trespury Co. B.V. Holdings Inc. EUR 269,280 ITRAXX Europe Series 6 60639.1 X50289069519 Trespury Co. B.V. Holdings Inc. EUR 269,280 ITRAXX Europe Series 6 60639.1 X50289069519 Trespury Co. B.V. Holdings Inc. EUR 269,280 ITRAXX Europe Series 6 60639.1 X50289069519 Tressury Co. B.V. Holdings Inc. EUR 67,140 Multi Index replacement Rainbow Citquet 60639.1 Trassury Co. B.V. Holdings Inc. EUR 234,000		laste of EUR 15,000,000 Variable Coupon CPPI Notes due April 2017 Under the US			Léhman Grothers	Lehman Brothers	! -		
Lethnian Brothers Co. B.V. Holdings EUR 329,580 Freezery Co. B.V. Holdings Co. B.R. EUR 329,580 Lethnian Brothers Lethnian Bro	Z	\$60,000,000,000 Euro Medum term Note Program	59495	XS0288524795	Treasury Co. B.V.	Holdings Inc.	EUR	360,000	4
Lehman Brothers Lehman Brothers Lehman Brothers Lehman Brothers EUR 269,280	3	LITOAY Grand Sories 6	60639.08	61569068202X	Lehman Brothers Treasury Co. B.V.	Lenman brokners Holdings Inc.	EUR	329,580	\$406,826.29
60639.1 XXQZB90695.19 Treasury Co. B.V. Holdings Inc. EUR 269,280 Lehman Brothers Lehman Brothers Lehman Brothers EUR 67,140 Rainbow Citquet G0659.1 XXIZY9202692 Treasury Co. B.V. Holdings Inc. EUR 234,000	ő				Letrinan Brothers	Lehman Brothers			
Lehman Brothers Lehman Bro	ă.	SITRAXX Europe Series 5	60639.1	XS0289069519	Treasury Co. B.V.	Holdings Inc.	ä	269,280	5332,393.30
tainbow Citquet 60655 XSU279202682 Treasury Co. B.V. Hotdings Inc. EUR 234,000		Control of the second		YS0389069519	Lehman Brothers Treasury Co. B.V.	Lehmari Brothers Holdings Inc.	ELE ELE	67,140	\$82,876.14
t 60655 XX0279202682 Treasury Co. B.V. Holdings Inc. EUR 234,000	ő	I MAXA CURONS Series	1		Lehman Brothers	Lehman Brothers		3	
	6	g Mutt Index replacement Rainbow Citquet	60655	XS0279202682	Treasury Co. E.V.	Hotdings Inc.	田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田田	234,000	\$318,292.04

loating Rate/Index Linked 8 under USD Im Term Note Program Inder USD Im Term Note Program Index-Linked Notes due \$100,000,000,000 Euro Im Index-Linked Notes due \$100,000,000,000 Euro Im Index-Linked Notes due \$100,000,000,000 Euro Im Index-Linked Notes due On,000,000,000 Euro Im Index-Linked Notes due Im Index-Linked Notes due Im Index-Linked Notes due		Description	POC	SIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
Canada C	j 69	Issue of EUR 25,000,000 Floating Rate/Index Liniced Notes due October 15, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61055	X50209164358	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,080,000	\$1,534,055.15
Sissue of EUR 25,000,000 Floating Ratelindex Linked Carcoss season Chehman Brothers Lehman	9	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000 000 000 Flux Medium Term Note Program	61059	XS0209164192	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	897,660	\$1,276,139,81
Sesure of EUR 25.000,000 Floating Ratefindex Linked Notes due Catober 1, 2016 under USD 25.000,000 Euro Medium Term Note Program 51059.03 XS0209164132 Treasury Co. B.V. Holdings Inc. EUR 34,7	8 6		61059.01	XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR,	1,098,720	\$1,561,972.61
Lethman Program Security G2721 XS0180580572 Treasury Co. B.V. Holdings Inc. HK 34,7 Lethman Program Security G2723 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G3243.03 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G3223.09 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G3223.09 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G3223.09 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G3223.09 XS018504323 Treasury Co. B.V. Holdings Inc. EUR 1,2 Lethman Program Security G323.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS010782532 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Program Security G3325.00 XS013454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 Lethman Pr	9		61059.03	X50209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	343,620	\$488,500.28
Use of EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000 Euro EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000 Euro XS0315504323 Treasury Co. B.V. Treasury Co. B.V. Holdings Inc. EUR EUR 1.2 Amedium Term Note Program August 2017 Under the US \$100,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000 Euro 62743.05 XS0315504323 Treasury Co. B.V. Holdings Inc. EUR 1.6 Amedium Term Note Program August 2017 Under the US \$100,000,000 Euro 62743.9 XS0315504323 Treasury Co. B.V. Holdings Inc. EUR 1.6 Amedium Term Note Program Security 62822.09 XS03109103546 Treasury Co. B.V. Holdings Inc. EUR EUR 2.2 Lehman Program Security 63825.20 XS0310782552 Treasury Co. B.V. Holdings Inc. EUR EUR 2.2 Lehman Program Security 63855.37 XS0213454829 Treasury Co. B.V. Holdings Inc. EUR EUR 2.2 Lehman Program Security 63855.37 XS0213454829 Treasury Co. B.V. Holdings Inc. EUR EUR EUR 2.2 Lehman Program Security 63859.30 XS0213454829 Treasury Co. B.V. Holdings Inc. EUR EUR EUR EUR Lehman Program Se	8 8	Lehman Program Security	62721	X50180580572	Lehman Brothers Treasury Co. B.V.	Lehman Brothers. Holdings Inc.	美	34,740,000	\$4,431,910.94
Seve of EUR 300,000 Index-Linked Notes due August 2017 Under the US \$100,000,000 000 000 000 000 000 000 000	76	Issue of EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000,000 Euro Medium Term Note Program	62743.01	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	1,260,000	\$1,795,044.05
62743.9 X50315504323 Treasury Co. B.V. Holdings Inc. EUR 1.8 62822.09 X50309103546 Treasury Co. B.V. Holdings Inc. EUR 1.8 63325.08 X50310782557 Treasury Co. B.V. Holdings Inc. EUR 2 63595.2 X50218614567 Treasury Co. B.V. Holdings Inc. EUR 9 63595.37 X50213454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 63597.01 X50213454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 63597.02 X50213454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 63597.03 X50213454829 Treasury Co. B.V. Holdings Inc. EUR 2,2 63597.03 X50213454829 Treasury Co. B.V. Holdings Inc. EUR EUR 63597.03 X50213454829 Treasury Co. B.V. Holdings Inc. EUR EUR	39		62743.05	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,260,000	\$1,795,044,05
Lehman Brothers Lehman Brothers Lehman Brothers EUR	3 8	Issue of EUR 300,000,000 Index Linked Notes due August 2017 under USD 100,000,000,000,000 Euro Modium Term Note Program	62743 9	X508373	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,800,000	\$2,564,348.65
Lehrnan Brothers Lehrnan Bro	5 6	l ahman Program Security	62822.09	XS0309103546	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$255,439.04
Lehman Brothers Lehman Brothers EUR Stasss. Lehman Brothers EUR Stasss. Lehman Brothers Lehman Brother	5	Issue of EUR 100.000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro	63325.08	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	270,000	S391.458.44
Celtiman Brothers Celtiman Brothers Celtiman Brothers	5 9	Hebman Program Security	63595.2	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	000'006	\$1,308,189.87
Sassay.01 X50213454829 Treasury Co. B.V. Holdings Inc. EUR		Herman Program Security	63595.37	XS0255988817	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,295,000	53,256,847,74
Lehman Brothers Lehman Brothers Lehman Brothers EduR EduR Lehman Brothers EduR EduR Lehman Brothers EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR EduR		I) shown Program Security	63597.01	XS0213454829	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175,62
Lehman Brothers Lehman Brothers Gass97.03 X50213454829 Treasury Co. B.V. Holdings Inc. EUR		Lehman Program Security	63597.02	XS0213454829	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings inc.	EUR	90,000	\$127,719.52
	7,	73 Lehman Program Security	63597.03	XSD213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175.62

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								Allowed Amount
	Description	POC	ISHN	kstier	Guərantor	Currency	Notional Amount	Transferred hereth
				Lehinian Brothers	Lehrnan Brothers	<u>0</u>	126.000	447000739
7	74 Lehman Program Security	63597.04	XSUZ134\$4823	reasury to. 6. v.	Poblacings urc.	מאַ	440,000	41/4/00/1/33
- 22	741 shows Growing Security	63598	XS0213454829	Treasury Co. B.V.	Holdings Inc.	品	270,000	\$383,158.56
				Lehrnan Brothers	Lehman Brothers			<u> </u>
24	76 Letiman Program Security	63598,01	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	360,000	\$510,878.08
				Letman Brothers	Lehman Bröthers			
7	77 Lehman Program Security	62598.02	XS0Z134548Z9	Treasury Co. B.V.	Holdings Inc.	ER	306,000	\$434,246,37
				Lehman Brothers	Lehman Brothers			
32	78 Lehman Program Security	æ598.d3	XSD213454829	Treasury Co. B.V.	Holdings Inc.	EUR	504,000	\$715,329,31
	At a straight December Consulty	משעצים ענ	PCAL-ABST CR2X	Lehman Bröthers Treasury Co. B.V.	Leintran Brothers Holdines Inc.	EGR	180,000	\$255,439.05
				Lehman Brothers	Lehman Brothers		1	
38	801 ehman Program Security	63605,01	XS0218614567	Treasury Cb. B.V.	Holdings Inc.	EUR	180,000	\$261,637.97
ä	at a street Druttim Security	63605.04	X50213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings (nc.	EUR	216,000	\$306,526,85
	Common transfer to the first transfer transfer to the first transfer transfe			Lehman Brothers	Lehman Brothers			
86	82 Lehman Program Security	63605.04	XS0218614587	Treasury Co. B.V.	Holdings Inc.	EUR	216,000	\$313,965.57
6	of allowing Controlled	RESERVE BY	VSn21-245-4879	Leftman Brotheis Treasury Co. B.V.	Lehman Brothers Holdings Inc.	£	180,000	\$255,439,03
ő	OSITERATED COLUMN			Lehman Brothers	Lehman Brothers			
	84 Lehman Program Security	63605.05	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EGR	198,060	\$287,801.78
				Lehman Brothers	Lehman Brothers	1		7000000
ă	85 Lehman Program Security	63605,06	XS0213454829	Treasury Co. B. V.	Holdings Inc.	X	324,000	2459,790.27
		Cante Of	XCB318814567	Lehman Brothers Theseury Co. B.V.	Lehman Brothers Holdines Inc.	EUR	306.000	\$444.784.56
ğ	So Lennan Frogram Security	Order Section	Supplied Control of the Control of t	Table 1				
	lissue of EUR 60,000,000 FX Basker-Linker Notes due 2016 Under the US \$50,000,000,000,000 Euro			Lehman Brothers	Lehman Brothers	<u>n</u> õ	40K 690	470E 267 10
87		66501.28	XS0Z68043703	(reasing co. n.v.	noteings line.	במני	120,200	21-707'CR1#
a	Issue of EUR 60,000,000 FX Baskey-Linked Notes due 2010 Linder the US \$60,000,000,000 Euro as Machim Terri Note Procretii	66501.29	XS0268043709	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR RUE	40,320	\$57,21834
8	an I chmon Denorum Christia	66962.22	XS0287820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	188,640	\$223,909.38
3 8	oo Louisen Frogram Carnifly	66962.22	XS0289259287	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR.	222,840	\$275,037.50
Č	De Leimeir regrent County	66963.72	XS0290350454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	<u>3</u>	115,920	\$151,028.87
"	לייים הייים ואלו הייים		200	Lehman Brothers	Lehman Brothers	0112	503 800	4563 215 68
CS .	92 Lehman Program Security	DG202.22	ASUCSUCATOR!	Tologary to o.v.	I skirian Graphace		Capteror.	2000
çii	93 Lehman Program Security	66962.23	X50291347234	Treasury Co. B.V.	Holdings Inc.	EUR	140,040	\$176,638,18
. 6	04 I shwan Downson Security	66967.74	X50283820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	E.R.	159,840	\$189,724.74
3	Miretillali Frugiani Secuiny						,	-

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			_					Allowed Amount
	Description	200		tssuer	Guarantor	Currency	Notlonal Amount	Transferred herein
				Lehman Brothers	Lehman Brothers	9	100,400	67378787
35	95 Lehman Program Security	66962.24	XS0289253287	Treasury Co. B.V.	Holdings Inc.	ECK	04,0'821	\$4.54,040.30
				Lehman Brothers	Lehman Brothers			20000
90	9611 ehman Program Security	66962.24	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	98,280	27.28,046.22
3		Γ		Lehman Brothers	Lehman Brothers		1	
02	O21 obman Program Security	66962.24	XS0290251007	Treasury Co. B.V.	Holdings inc.	EUR	426,600	\$502,378.77
3	Company of the control of the contro			Lehman Brothers	Lehman Brothers			
80	08 I ahman Program Security	66962.24	XS0291347234	Treasury Co. B.V.	Haldings Inc.	EUR	118,620	\$149,620.26
8				Lehman Brothers	Lehman Brothers			1
8	golf ahman Program' Security	66962.25	XS0283820065	Treasury Co. B.V.	Holdings Inc.	EUR	38,520	\$45,721.95
66	Lenniar Fogram Courty			Lehman Brothers	Lehman Brothers			•
7	Security Security	65962.25	XS0289253287	Treasury Co. B.V.	Holdings Inc.	EUR	45,720	\$56,429.34
90	Lennan Flogram Security			Lehman Brothers	Lehman Brothers		,	
101	Society Dipopular Security	66962.25	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	23,400	\$30,487.19
2	ברוויים וריים האימור בריים בר			Lehman Brothers	Lehman Brothers			:
	Vicinity Occupied Consults	66962.25	XS0290251007	Treasury Co. B.V.	Holdings Inc.	EUR	. 104,580	\$123,156.99
70,				Lehman Brothers	Lehman Brothers			
	October Omeran Cacarity	66962.25	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	29,340	\$37,007.74
3	Leaning to togistic coomity			Lehman Brothers	Lehman Brothers			
70,	and Lebman Program Security	66962.26	XS0284892261	Treasury Co. B.V.	Holdings Inc.	EUR	513,000	\$622,866.39
5				Lehman Brothers	Lehman Brothers			
105	105 l obman Program Security	66962.26	X50288341448	Treasury Co. B.V.	Holdings Inc.	EUR.	1,632,600	\$2,065,770.47
3				Lehman Brothers	Lehman Brothers			
108	108 II ahman Program Security	66962.26	XS0303838006	Treasury Co. B.V.	Holdings inc.	EUR	1,056,600	\$1,267,301.25
<u>.</u>	,			Lehman Brothers	Lehman Brothers.		1	
107	107 Lehman Program Security	66962.26	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	3,861,000	\$4,688,368.82
				Lehman Brothers	Lehman Brothers		4000	
108	108 Lehman Program Security	66962.27	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	1,800,000	\$2,185,719.75
				Lehman Brothers	Lehman Brothers		4	1000
105	109 MTN4825	67180	X50263871674	Treasury Co. 8.V.	Holdings Inc.	EUR	900,000	1,2/3,/61.8/
				Lehman Brothers	Lehman Brothers			
440	410 Lebroan Program Security	67474 04	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	4,788	\$6,966.44
	,			Lehman Brothers	Lehman Brothers	•••		1
	111 I shman Prooram Security	67475.03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	41,076	\$59,764.75
				Lehman Brothers	Lehman Brothers			3 3 3
415	112 Lehman Program Security	67476.05	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	31,734	546,172.33
		į		Lehman Brothers	Lehman Brothers	!		
4.	113 Lehman Program Security	67477 03	XS0244093927	Treasury Co. B.V.	Hotelings Inc.	EUR	12,402	_
								5/0.824,703.15